

# CAHILL

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## Cahill Represents Underwriters in \$345 Million Notes Offering by Alpha Natural Resources

Date: 05/13/13

Cahill represented Barclays, J.P. Morgan, BofA Merrill Lynch, Citigroup, Morgan Stanley, BMO Capital Markets and Deutsche Bank Securities as joint book-running managers in connection with the public offering of \$345,000,000 aggregate principal amount of 3.75% Convertible Senior Notes Due 2017 by Alpha Natural Resources, a leading global coal company and the world's third largest metallurgical coal supplier. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

### Attorneys

- William J. Miller
- Ariel Goldman
- Patrick Gordon

CAHILL GORDON & REINDEL LLP