

Cahill Represents Arrangers of Wendy's Amended Credit Facilities

Date: 05/16/13

Cahill represented Bank of America and Wells Fargo Securities as joint lead arrangers and Bank of America as administrative agent in connection with Wendy's International, Inc.'s amended and restated new \$769.5 million Term B Loan Facility and its new \$350 million Term A Loan Facility. The proceeds from the facilities were used by Wendy's to refinance its existing senior secured Term Loans. Wendy's (NASDAQ: WEN), headquartered in Dublin, Ohio, is the world's third largest quick-service hamburger company. The Wendy's system includes more than 6,500 franchise and Company restaurants in the United States and 27 countries and U.S. territories worldwide.

Attorneys

- James J. Clark
- Jonathan J. Frankel
- Shana G. Hamilton
- Meghan McDermott

CAHILL GORDON & REINDEL LLP