
Cahill Represents Initial Purchasers in \$225 Million Notes Offering by Jack Cooper Holdings

Date: 06/18/13

Cahill represented Wells Fargo Securities and Barclays as joint book-running managers in connection with the Rule 144A offering of \$225,000,000 aggregate principal amount of 9.25% Senior Secured Notes due 2020 by Jack Cooper Holdings Corp., a leading transporter of light-vehicles. Cahill also represented the dealer managers in the concurrent tender offers for the company's existing notes and certain of its preferred stock.

Attorneys

- Sean R. Tierney
- Patrick Gordon