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Cahill Represents Financing Sources in Acquisition of Security Networks by Monitronics

Date: 07/17/13

Cahill represented BofA Merrill Lynch, Credit Suisse and Citigroup as joint book-running managers and US Bancorp as co-manager in connection with the Rule 144A offering of \$175,000,000 aggregate principal amount of 9.125% Senior Notes due 2020 by Monitronics International Inc., one of the nation's largest home security alarm monitoring companies. Proceeds from the offering will be used in connection with the acquisition of regional security company Security Networks.

Cahill also represented BofA Merrill Lynch, Credit Suisse and Citigroup as lead underwriters in connection with the public offering of \$90,000,000 aggregate principal amount of 4% Convertible Senior Notes due 2020 by Ascent Capital Group, Inc., parent company of Monitronics. Proceeds from the offering will also be used in connection with the acquisition.

Attorneys

- James J. Clark
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