
Cahill Represents Initial Purchasers in \$350 Million Offering by Chassis

Date: 07/23/13

Cahill represented BofA Merrill Lynch and BMO Capital Markets as joint book-running managers and PNC Capital Markets and RBC Capital Markets as co-managers in connection with the Rule 144A offering of \$350,000,000 aggregate principal amount of 9.25% Senior Secured Notes due 2018 by Chassis, Inc., a leading global supplier of precision chassis casting and machining solutions. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Stuart Downing
- Patrick Gordon