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Cahill Represents Initial Purchasers in \$200 Million Notes Offering by KeHE

Date: 08/06/13

Cahill represented BMO Capital Markets and J.P. Morgan as joint book-running managers and Wells Fargo Securities, Moelis & Company, US Bancorp, and RBS as co-managers in connection with the public offering of \$200,000,000 aggregate principal amount of 7.625% Senior Secured Second Lien Notes due 2021 by KeHE Distributors, LLC and KeHE Finance Corp., a leading specialty, natural and organic, and fresh food distribution company. Proceeds from the offering will be used to refinance existing indebtedness, to redeem preferred units and for general corporate purposes.

Attorneys

- Luis R. Penalver
- Lisa Collier
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