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Cahill Represents Initial Purchasers in \$400 Million Notes Offering by The William Carter Company

Date: 08/12/13

Cahill represented BofA Merrill Lynch and the other initial purchasers in connection with the 144A offering of \$400,000,000 aggregate principal amount of 5.250% Senior Notes due 2021 by The William Carter Company, the sole direct subsidiary of Carter's, Inc. Proceeds from the offering will be used for share repurchases and/or dividends and for general corporate purposes.

Attorneys

- James J. Clark
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