Cahill Represents Initial Purchasers in €306 Million Notes Offering by CeramTec

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Cahill represented Deutsche Bank, RBC Capital Markets, and UBS Investment Bank as joint book-running managers in connection with the Rule 144A offering of €306,700,000 aggregate principal amount of 8.25% Senior Notes due 2021 by CeramTec, a global developer, manufacturer and supplier of high performance ceramics. Proceeds from the offering will be used in connection with the buyout of CeramTec by private equity firm Cinven.