

# CAHILL

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## Cahill Represents Initial Purchasers in €200 Million Notes Offering by IVS Group

Date: 04/04/13

Cahill represented BNP PARIBAS and Banca IMI as joint book-running managers and MPS Capital Services as co-manager in connection with the Rule 144A offering of €200,000,000 aggregate principal amount of 7.125% Senior Secured Notes due 2020 by IVS F. S.p.A. Proceeds were used to refinance existing indebtedness and for general corporate purposes.

### Attorneys

- James C. Robinson
- Sean Davis

CAHILL GORDON & REINDEL LLP