

Cahill Represents Initial Purchasers in \$350 Million Notes Offering by American Capital

Date: 09/20/13

Cahill represented the joint book-running managers in connection with the Rule 144A offering of \$350,000,000 aggregate principal amount of 6.5% Senior Notes due 2018 by American Capital, Ltd., a publicly traded private equity firm and global asset manager. Proceeds from the offering were used for general corporate purposes.

Attorney

Stephen G. Harper