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Cahill Represents Underwriters in Offering by Deutsche Telekom of \$5.6 Billion of T-Mobile Notes

Date: 10/16/13

Cahill represented the underwriters in connection with the \$5.6 billion offering of T-Mobile USA, Inc.'s notes, comprised of \$1,250,000,000 aggregate principal amount of 6.464% Senior Notes due 2019; \$1,250,000,000 aggregate principal amount of 6.542% Senior Notes due 2020; \$1,250,000,000 aggregate principal amount of 6.633% Senior Notes due 2021; \$1,250,000,000 aggregate principal amount of 6.731% Senior Notes due 2022; and \$600,000,000 aggregate principal amount of 6.836% Senior Notes due 2023. The Notes were sold by Deutsche Telekom, a controlling stakeholder of T-Mobile, as part of T-Mobile's merger with MetroPCS Communications Inc. The deal is reported to be the second largest high-yield offering of 2013 to date.

Attorneys

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