

Cahill Represents Underwriters in \$1 Billion Public Offering by Ally

Date: 12/05/13

Cahill represented the joint book-running managers and co-managers in connection with the public offering of \$1,000,000,000 aggregate principal amount of 2.750% Senior Guaranteed Notes due 2017 by Ally Financial Inc. Proceeds from the offering were used for general corporate purposes and to redeem certain outstanding debt securities.

Attorneys

- James J. Clark
- Noah B. Newitz