

## Cahill Represents Initial Purchasers in \$150 Million Notes Offering by Headwaters

## Date: 12/10/13

Cahill represented Deutsche Bank Securities and Citigroup as joint book-running managers and Avondale Partners, Canaccord Genuity, Stifel, and Wedbush Securities as co-managers in connection with the Rule 144A offering of \$150,000,000 aggregate principal amount of 7.25% Senior Notes due 2019 by Headwaters Incorporated, a building products company operating in the light building products and heavy building materials sectors. Proceeds from the offering will be used for general corporate purposes, including acquisitions.

## Attorney

C. Anthony Wolfe