

Cahill Represents Citi in Multicurrency Credit Facilities for Ardagh

Date: 12/17/13

Cahill represented Citi as administrative agent and lead arranger in connection with senior secured term loan facilities for Ardagh Holdings USA Inc. and Ardagh Packaging Finance S.A. comprising a \$500,000,000 term loan facility and a €130,000,000 term loan facility. Proceeds from the loans were used to refinance existing indebtedness and for general corporate purposes.