

CAHILL

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Cahill Represents Underwriters in \$115 Million Common Stock Offering by Meritage Homes

Date: 01/15/14

Cahill represented Citigroup, Deutsche Bank Securities, J.P. Morgan, and BofA Merrill Lynch as joint book-running managers and Regions Securities LLC and Zelman Partners LLC as co-managers in connection with the public offering of 2,530,000 shares of common stock of Meritage Homes Corporation (NYSE: MTH), a leading U.S. homebuilder, resulting in gross proceeds of \$115,747,500.00. Proceeds were used for general corporate purposes.

Attorneys

- Anthony K. Tama
- Daniel J. Zubkoff

CAHILL GORDON & REINDEL LLP