
Cahill Represents Lead Arrangers in Amendment to Senior Secured Credit Facility for Jazz Pharmaceuticals

Date: 01/23/14

Cahill represented Barclays Bank plc, as administrative agent and lead arranger, and JP Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Citigroup Global Markets, Inc. and Morgan Stanley Senior Funding, Inc., as lead arrangers, in connection with an amendment to the senior secured credit facility for Jazz Pharmaceuticals, Inc., Jazz Pharmaceuticals Ireland Limited, and Jazz Financing I Limited, providing for \$350 million of incremental term loans, the repricing of the existing \$554 million term loan and a \$425 million revolving credit facility. The transaction was completed in connection with the acquisition of all outstanding ordinary shares and American Depositary Shares of Gentium S.p.A. by a subsidiary of Jazz Pharmaceuticals PLC.

Attorney

- Stephen G. Harper