
Cahill Represents Initial Purchasers in \$252.5 Million Senior PIK Toggle Notes by BlueLine Rental

Date: 02/14/14

Cahill represented the joint book-running managers in connection with the Rule 144A offering of \$252,500,000 aggregate principal amount of 9.75%/10.50% Senior PIK Toggle Notes due 2019 by Vander Intermediate Holding II Corporation, a holding company and the indirect parent of the entities that comprise the BlueLine Rental Business. Proceeds from the offering were used to refinance existing indebtedness and to pay a dividend.

Attorneys

- James J. Clark
- Stuart Downing