

Cahill Represents Underwriters in \$3.5 Billion Public Secured Notes Offering by HCA

Date: 03/17/14

Cahill represented the joint book-running managers and co-managers in connection with the public offering of \$1,500,000,000 aggregate principal amount of 3.75% Senior Secured Notes due 2019 and \$2,000,000,000 aggregate principal amount of 5.00% Senior Secured Notes due 2024 by HCA, Inc. Proceeds were used to refinance existing debt and for general corporate purposes.

Attorney

William M. Hartnett