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Cahill Represents Initial Purchasers in \$425 Million Notes Offering by Greektown

Date: 03/14/14

Cahill represented Jefferies as lead book-running manager and the other joint book-running managers in connection with the Rule 144A offering of \$425,000,000 aggregate principal amount of 8.875% Second Priority Senior Secured Notes due 2019 by Greektown Holdings, L.L.C. and Greektown Mothership Corporation, a hotel and casino based in Detroit, Michigan. Proceeds from the offering were used for general corporate purposes and to repay existing debt. Cahill also represented the dealer manager in connection with the tender offer for any and all of the company's outstanding 13% Senior Notes due 2015.

Attorneys

- William J. Miller
- Shana G. Hamilton
- Meghan McDermott

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