
Cahill Represents Initial Purchasers in \$400 Million Senior Notes Offering by Omega Healthcare

Date: 03/11/14

Cahill represented J.P. Morgan, BofA Merrill Lynch, and Credit Agricole CIB as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$400,000,000 aggregate principal amount of 4.950% Senior Notes due 2024 by Omega Healthcare Investors, Inc. Proceeds from the offering were used to refinance existing debt.

Attorneys

- Stuart Downing
- William M. Hartnett
- Joshua D. Goldberg
- Andrew Schwartz