
Cahill Represents Initial Purchasers in \$1 Billion Notes Offering by QVC

Date: 03/18/14

Cahill represented Barclays, BofA Merrill Lynch, J.P. Morgan, BNP PARIBAS, Credit Agricole CIB, Morgan Stanley, RBS, and Wells Fargo Securities as joint book-running managers and the co-managers in connection with the \$1,000,000,000 Senior Secured Notes Offering, comprised of \$400,000,000 aggregate principal amount of 3.125% Senior Secured Notes due 2019 and \$600,000,000 aggregate principal amount of 4.850% Senior Secured Notes due 2024 by QVC, Inc. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorney

- James J. Clark