
Cahill Represents Lead Arrangers in Amended and Restated Credit Facility for U.S. Renal Care

Date: 03/31/14

Cahill represented Barclays Bank PLC as administrative agent and the lead arrangers, in connection with the amendment and restatement of U.S. Renal Care, Inc.'s First Lien Credit Agreement, including a \$225,000,000 incremental increase of the first lien term loan facility, and the amendment and restatement of U.S. Renal Care, Inc.'s Second Lien Credit Agreement, including a \$25,000,000 increase thereto.

Attorney

- Brian Kelleher