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Cahill Represents Financing Sources in Acquisition of MultiPlan by Star Investment Holdings

Date: 03/31/14

Cahill represented J.P. Morgan and Barclays as joint book-running managers in connection with the Rule 144A offering of \$1,000,000,000 aggregate principal amount of 6.625% Senior Notes due 2022 by MPH Merger Sub LLC, to be merged with and into MPH Acquisition Holdings LLC. Proceeds from the offering were used to finance the acquisition of MultiPlan, Inc. by a group led by private equity firm Starr Investment Holdings LLC.

Cahill also represented Barclays as administrative agent and Barclays, ING Capital and J.P. Morgan as arrangers in connection with the \$2,200,000,000 Term B loan and \$75,000,000 revolving credit facility by MPH Merger Sub LLC. Proceeds of the Term B Loan were also used in connection with the acquisition.

Attorneys

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