

Cahill Represents Initial Purchasers in \$500 Million Senior Notes Offering by Kindred Healthcare

Date: 04/09/14

Cahill represented J.P. Morgan, Citigroup, Barclays, Morgan Stanley, and Wells Fargo Securities as joint book-running managers in connection with the Rule 144A offering of \$500,000,000 aggregate principal amount of 6.375% Senior Notes due 2022 by Kindred Healthcare, Inc., a healthcare services company that operates hospitals, nursing centers and a contract rehabilitation services business. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Adam M. Dworkin
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