
Cahill Represents Lead Arrangers in Acquisition Financing for Caelus Energy

Date: 04/15/14

Cahill represented Credit Suisse as administrative agent and lead arranger and RBC Capital Markets, BMO Capital Markets, HSBC Securities, and SG Americas Securities as arrangers in connection with the \$300,000,000 Second Lien Term Loan for Caelus Energy Alaska O3, LLC, a privately held energy group based in Dallas, Texas. Proceeds from the loan were used in connection with the acquisition of Pioneer Natural Resources' Alaskan oil and gas business.

Attorney

- Timothy B. Howell