



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

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Cahill Represents Lead Arrangers in \$650 Million Amended and Restated Credit Facility for Res-Care, Inc.

Date: 04/25/14

Cahill represented Bank of America as administrative agent and BofA Merrill Lynch, J.P. Morgan and RBC Capital Markets as lead arrangers in connection with a \$650,000,000 amended and restated credit facility, comprised of a new \$200,000,000 term A loan, a \$250,000,000 revolving credit facility, and a new committed delayed draw term loan of up to \$200,000,000, for Res-Care, Inc., which is the nation's largest provider of services to people with disabilities and the largest privately-owned home care company. Proceeds from the facility will be used to pay a dividend, refinance existing indebtedness and for general corporate purposes.

Attorneys

- Jonathan J. Frankel
- Shana G. Hamilton
- Javier Ortiz
- Michael Wolynski

CAHILL GORDON & REINDEL LLP