

CAHILL

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Cahill Represents Underwriters in \$700 Million Public Offering by Xerox

Date: 05/09/14

Cahill represented BNP Paribas, Citigroup, Credit Suisse, and UBS Investment Bank as joint book-running managers and the co-managers in connection with the \$700,000,000 public offering, comprised of \$400,000,000 aggregate principal amount of 2.8% Senior Notes due 2020 and \$300,000,000 aggregate principal amount of 3.8% Senior Notes due 2024 by Xerox Corporation. Proceeds were used for general corporate purposes.

Attorneys

- Douglas S. Horowitz
- Kimberly C. Petillo-Décossard
- Daniel J. Zubkoff

CAHILL GORDON & REINDEL LLP