
Cahill Represents Initial Purchasers in \$625 Million Notes Offering by Kratos

Date: 05/14/14

Cahill represented SunTrust Robinson Humphrey as sole book-running manager and the co-managers in connection with the Rule 144A offering of \$625,000,000 aggregate principal amount of 7% Senior Secured Notes due 2019 by Kratos Defense & Security Solutions, Inc., a specialized security technology business providing mission critical products, solutions and services for domestic and international customers. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Artemis Anninos
- Michael W. Reddy
- Andrew Schwartz