
Cahill Represents Initial Purchasers in Notes Offerings for Live Nation

Date: 05/23/14

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$250,000,000 aggregate principal amount of 5.375% Senior Notes due 2022 by Live Nation Entertainment, Inc. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Cahill also represented the joint book-running managers and co-managers in connection with the concurrent Rule 144A offering of \$275,000,000 aggregate principal amount of 2.50% Convertible Senior Notes due 2019. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Andrew Schwartz
- Elizabeth Yahl
- Patrick Gordon