
Cahill Represents Underwriters in \$525 Million Public Offering by Suburban Propane

Date: 05/27/14

Cahill represented Wells Fargo Securities, BofA Merrill Lynch, Citigroup, Deutsche Bank Securities, J.P. Morgan, and RBS as joint book-running managers in connection with the public offering of \$525,000,000 aggregate principal amount of 5.50% Senior Notes due 2024 by Suburban Propane Partners, L.P. and Suburban Energy Finance Corp. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes. Cahill also represented Wells Fargo Securities as dealer manager in connection with the tender offer of any and all of Suburban Propane's outstanding 7.5% Senior Notes due 2018.

Attorneys

- James J. Clark
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- Lynn R. Schmidt