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Cahill Represents Lead Arrangers in \$455 Million Credit Facility for Authentic Brands Group

Date: 05/27/14

Cahill represented Bank of America as administrative agent and lead arranger and the other arrangers in connection with the \$455,000,000 credit facilities comprised of a \$320,000,000 First Lien Term B loan facility, a \$105,000,000 Second Lien Term B loan facility, and a \$30,000,000 revolving credit facility for ABG Intermediate Holdings 2 LLC, the holding company of Authentic Brands Group, a brand development and licensing company.

Attorneys

- James J. Clark
- Josiah M. Slotnick
- Joshua D. Goldberg

CAHILL GORDON & REINDEL LLP