
Cahill Represents Underwriters in \$500 Million Notes Offering by Rosetta Resources

Date: 05/29/14

Cahill Represented J.P. Morgan, Wells Fargo Securities, BMO Capital Markets, and Mitsubishi UFJ Securities as joint book-running managers and BofA Merrill Lynch, BBVA, Comerica Securities, and Scotiabank as senior co-managers in connection with the public offering of \$500,000,000 aggregate principal amount of 5.875% Senior Notes due 2024 by Rosetta Resources Inc. Proceeds were used to refinance existing indebtedness.

Attorneys

- Gregory J. Battista
- Ted B. Lacey
- Lynn R. Schmidt