

Cahill Represents Initial Purchasers in \$350 Million Notes Offering by Scientific Games

Date: 06/04/14

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$350,000,000 aggregate principal amount of 6.625% Senior Subordinated Notes due 2021 by Scientific Games International, Inc., a leading provider of technology-based products and services and associated content for worldwide gaming and lottery markets. Proceeds from the offering were used to refinance existing indebtedness. Cahill also represented the dealer manager and solicitation agent in connection with the tender offer and consent solicitation of any and all of Scientific Games' outstanding 9.250% Senior Subordinated Notes due 2019.

Attorneys

- James J. Clark
- Gregory J. Battista
- Lynn R. Schmidt