
Cahill Represents Underwriters in \$175 Million Notes Offering by HealthSouth

Date: 09/18/14

Cahill represented Barclays and the other underwriters in connection with the public offering of \$175,000,000 aggregate principal amount of 5.75% Senior Notes due 2024 by HealthSouth Corporation, a leading owner and operator of rehabilitation hospitals across the United States. The company had previously issued \$275 million of its 5.75% Senior Notes due 2024 in September of 2012, and the new notes will constitute notes of the same series as the previously-issued notes. Proceeds from the offering will be used to refinance existing indebtedness.

Attorney

- Geoffrey E. Liebmann