

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Underwriters in \$1 Billion Public Offering by Ally

Date: 09/29/14

Cahill represented the joint book-running managers and the co-managers in connection with the public offering of \$300,000,000 aggregate principal amount of 3.250% Senior Notes due 2017 and \$700,000,000 aggregate principal amount of 5.125% Senior Notes due 2024 by Ally Financial Inc. Proceeds from the offering were used to fund concurrent tender offers.

Attorneys

- James J. Clark
- Noah B. Newitz
- Ross Sturman
- C. Anthony Wolfe IV

CAHILL GORDON & REINDEL LLP