Cahill Represents Initial Purchasers in Senior Notes Offerings by Consolidated Energy

Date: 10/07/14

Cahill represented Morgan Stanley as sole book-running manager and Commerzbank as co-manager in connection with the Rule 144A offering of $1,050,000,000 aggregate principal amount of 6.750% Senior Notes due 2019 by Consolidated Energy Finance S.A. Cahill also represented Morgan Stanley and Commerzbank as joint book-running managers in connection with the Rule 144A offering of $200,000,000 aggregate principal amount of Senior Floating Rate Notes due 2019 by Consolidated Energy Finance S.A. Proceeds from both offerings were used to finance the acquisition of the remaining 56.53% equity stake of Methanol Holdings Limited, not already owned by the Issuer's parent, Consolidated Energy Limited, and to pay related fees and expenses.

Attorneys

- John Papachristos
- Juliana Obregon