
Cahill Represents Initial Purchasers in Acquisition Financing for Lundin Mining

Date: 11/03/14

Cahill represented BofA Merrill Lynch and Scotiabank as joint book-running managers and ING, Societe Generale, SEB, BMO Capital Markets, and GMP Securities as co-managers in connection with the Rule 144A offering of \$1,000,000,000 aggregate principal amount of senior secured notes, comprised of \$550,000,000 aggregate principal amount of 7.5% Senior Secured Notes due 2020 and \$450,000,000 aggregate principal amount of 7.875% Senior Secured Notes due 2022 by Lundin Mining Corporation, a diversified base metals mining company. Proceeds will be used, in part, to fund Lundin's acquisition of 80% of the equity interests in the Candelaria mine and Ojos del Salado mine in Chile. Funds will be released from escrow upon the closing of the transaction.

Attorneys

- James J. Clark
- Sean R. Tierney