

Cahill Represents Lead Arrangers in Acquisition Financing for BBB Industries

Date: 11/03/14

Cahill represented JPMorgan Chase Bank and Bank of Montreal as administrative agents, and J.P. Morgan Securities, BMO Capital Markets, and Nomura Securities as lead arrangers in connection with the \$295,000,000 Term B loan, \$100,000,000 Second Lien Term B loan, and \$70,000,000 revolving credit facility for BBB Industries US Holdings, Inc., the holdings company of BBB Industries, a manufacturer and distributor to the North American vehicle aftermarket. Proceeds from the loan were used in connection with the acquisition of BBB Industries by private equity firm, Pamplona Capital Management LLP.