

Cahill Represents Initial Purchasers in \$900 Million Notes Offering by Fresenius Medical Care

Date: 10/29/14

Cahill represented Wells Fargo Securities, Citigroup, Deutsche Bank Securities, Scotiabank, HSBC, and SunTrust Robinson Humphrey as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$900,000,000 Senior Notes, comprised of \$500,000,000 aggregate principal amount of 4.125% Senior Notes due 2020, and \$400,000,000 aggregate principal amount of 4.75% Senior Notes due 2024 by Fresenius Medical Care US Finance II, Inc. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorney

Helene R. Banks