

Cahill Represents Initial Purchasers in \$1.1 Billion Notes Offering by Building Materials Corporation of America

Date: 11/10/14

Cahill represented Deutsche Bank Securities, Citigroup, and BofA Merrill Lynch as joint book-running managers in connection with the Rule 144A offering of \$1,100,000,000 aggregate principal amount of 5.375% Senior Notes due 2024 by Building Materials Corporation of America, a leading national manufacturer and marketer of a broad line of asphalt and polymer-based roofing products, isocyanurate insulation products and accessories for the residential and commercial roofing markets. Proceeds will be used to refinance existing indebtedness.

Attorney

- Ted B. Lacey