
Cahill Represents Underwriters in \$700 Million Public Offering by Omnicare

Date: 11/21/14

Cahill represented the joint book-running managers and co-managers in connection with the public offering of \$700,000,000 Senior Notes, comprised of \$400,000,000 aggregate principal amount of 4.75% Senior Notes due 2022, and \$300,000,000 aggregate principal amount of 5.00% Senior Notes due 2024 by Omnicare, Inc., a leading healthcare services company that specializes in the management of complex pharmaceutical care. Proceeds from the offering will be used for general corporate purposes and to refinance existing indebtedness.

Attorneys

- James J. Clark
- Christopher Bevan
- Meghan McDermott