

Cahill Represents Underwriters in \$1 Billion Mandatory Convertible Preferred Stock Offering by T-Mobile

Date: 12/15/14

Cahill represented the joint book-running managers and co-managers in connection with the public offering of 20,000,000 shares of mandatory convertible preferred stock, including the exercise of the underwriter's over-allotment option of T-Mobile US, Inc. (NYSE: TMUS) resulting in gross proceeds of \$1,000,000,000.