

Cahill Represents Bond Bookrunners in Acquisition of Eco Services

Date: 10/24/14

Cahill represented Credit Suisse, Jefferies, and Citigroup as joint book-running managers and KeyBanc Capital Markets as lead manager in connection with the Rule 144A/Reg S offering of \$200,000,000 aggregate principal amount of 8.500% Senior Notes due 2022 by Eco Services Operations LLC and Eco Finance Corp., the leading producer of merchant sulfuric acid in the United States. Proceeds from the offering were used in connection with the acquisition of Eco Services by global private equity firm CCMP Capital Advisors, in a transaction valued at \$890 million.

Attorneys

- Jonathan J. Frankel
- Javier Ortiz