
Cahill Represents Underwriters in Acquisition Financing for HealthSouth

Date: 01/29/15

Cahill represented Bank of America as lead book-running manager and the other underwriters in connection with the Public Offering of \$400,000,000 aggregate principal amount of 5.75% Senior Notes due 2024 by HealthSouth Corporation, the nation's largest owner and operator of inpatient rehabilitation hospitals in terms of patients treated and discharged, revenues and number of hospitals. Proceeds from the offering were used in connection with HealthSouth's acquisition of Dallas-based Encompass Home Health and Hospice.

Attorneys

- James J. Clark
- Geoffrey E. Liebmann