

## **Cahill Represents Underwriters in \$1.25 Billion Senior Notes Offering by Ally**

## Date: 02/13/15

Cahill represented the joint book-running managers and co-managers in connection with the public offering of \$1,250,000,000 of Senior Notes, comprised of \$600,000,000 aggregate principal amount of 3.250% Senior Notes due 2018, and \$650,000,000 aggregate principal amount of 4.125% Senior Notes due 2022 by Ally Financial Inc. Proceeds from offering were used to refinance existing indebtedness.

## **Attorneys**

- James J. Clark
- Noah B. Newitz
- C. Anthony Wolfe