Cahill Represents Initial Purchasers in $1.8 Billion Notes Offering by Wynn Las Vegas

Date: 02/18/15

Cahill represented Deutsche Bank Securities, BofA Merrill Lynch, Credit Agricole CIB, Fifth Third Securities, Scotiabank, and SunTrust Robinson Humphrey as joint book-running managers and BOC International, BNP PARIBAS, Morgan Stanley, SMBC Nikko, and UBS Investment Bank as co-managers in connection with the Rule 144A offering of $1,800,000,000 aggregate principal amount of 5.50% Senior Notes due 2025 by Wynn Las Vegas, LLC and Wynn Las Vegas Capital Corp., a destination casino resort in Las Vegas, Nevada. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

- Brian Kelleher
- John A. Tripodoro
- Patrick Gordon