

Cahill Represents Underwriters in \$460 Million Public Offering by E*TRADE Financial

Date: 03/05/15

Cahill represented the joint book-running managers and the co-managers in connection with the public offering of \$460,000,000 in aggregate principal amount of 4.625% Senior Notes due 2023 by E*TRADE Financial Corporation, a financial services company that provides brokerage and related products and services primarily to individual retail investors. Proceeds will be used, together with existing cash, to refinance existing indebtedness.

Attorney

Darren Silver