
Cahill Represents Initial Purchasers in \$2.7 Billion Senior Notes Offering by Subsidiaries of Charter Communications

Date: 04/21/15

Cahill represented the joint book-running managers and co-managers in connection with the Rule 144A offering of \$2,700,000,000 of Senior Notes, comprised of \$1,150,000,000 aggregate principal amount of 5.125% Senior Notes due 2023, \$750,000,000 aggregate principal amount of 5.375% Senior Notes due 2025, and \$800,000,000 aggregate principal amount of 5.875% Senior Notes due 2027 by CCO Holdings, LLC and CCO Holdings Capital Corp., the subsidiaries of Charter Communications. Cahill also represented the dealer manager in connection with the tender offer for any and all of the companies' outstanding 7.25% Senior Notes due 2017 and 8.125% Senior Notes due 2020.

Attorneys

- William M. Hartnett
- Timothy B. Howell