
Cahill Represents Initial Purchasers in \$125 Million Senior Notes Offering by WaveDivision

Date: 04/20/15

Cahill represented Deutsche Bank Securities, Wells Fargo Securities, RBC Capital Markets, and SunTrust Robinson Humphrey as joint book-running managers in connection with the Rule 144A offering of \$125,000,000 aggregate principal amount of 8.125% Senior Notes due 2020 by WaveDivision Holdings, LLC and WaveDivision Holdings Corporation, an operator of leading broadband cable systems under the trade names Wave Broadband and Astound Broadband. Proceeds from the offering will be used to fund a potential acquisition, to refinance existing indebtedness, and for general corporate purposes.

Attorneys

- Stuart Downing
- Meghan McDermott