

Cahill Represents Lead Arranger in Financing for Endemol Shine Group

Date: 04/22/15

Cahill represented Deutsche Bank as first lien administrative agent and Deutsche Bank as lead arranger in connection with over \$50 million (equivalent) of term loan facilities for the Endemol Shine Group, with the term loan facilities denominated in a mix of U.S. dollars and Euros. The facilities are guaranteed by entities organized in the United States, England, the Netherlands, Germany, France, Italy, Australia and Spain. Proceeds from the facilities will be used for general corporate purposes. The Endemol Shine Group, headquartered in the Netherlands, is a global entertainment group with a portfolio of international television hits including Masterchef, American Idol, Big Brother, Broadchurch, The Money Drop, Peaky Blinders, Grantchester, Deal or No Deal, Wipeout, The Biggest Loser, Black Mirror, Mr. Bean, So You Think You Can Dance, One Born Every Minute, The Fall, and Man vs. Food. Endemol Shine Group's businesses have creative operations in over 30 markets, with a portfolio of over 600 revenue generating formats across scripted and non-scripted genres, coupled with digital, gaming, and distribution operations.

Attorneys

- Jonathan J. Frankel
- John A. Tripodoro
- Ted B. Lacey

CAHILL GORDON & REINDEL LLP